

**RAMA PULP & PAPERS LTD.**  
Nath House Nath Road, Aurangaabd.

Distribution of Shareholding as on 31.03.2011

| Category Code | Category                                                                                | No of Share Holders | No of Shares Held | No. of Shares held in Demat | Total Shareholding as % of total No. of Shares |                   | Shares Pledged or otherwise encumbered |                 |
|---------------|-----------------------------------------------------------------------------------------|---------------------|-------------------|-----------------------------|------------------------------------------------|-------------------|----------------------------------------|-----------------|
|               |                                                                                         |                     |                   |                             | As % of (A + B)                                | As % of (A + B+C) | no. of Shares                          | as a percentage |
| <b>A)</b>     | <b>PROMOTER AND PROMOTER GROUP</b>                                                      |                     |                   |                             |                                                |                   |                                        |                 |
| 1             | <b>INDIAN</b>                                                                           |                     |                   |                             |                                                |                   |                                        |                 |
| a             | Individuals / HUFs                                                                      | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| b             | Central Govt. / State Govts.                                                            | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| c             | Bodies Corporate                                                                        | 4                   | 2124059           | 1544011                     | 19.31                                          | 19.31             | 405000                                 | 19.07           |
| d             | Financial Institutions / Banks                                                          | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| e             | Any other                                                                               | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
|               | <b>Sub Total A (1)</b>                                                                  | <b>4</b>            | <b>2124059</b>    | <b>1544011</b>              | <b>19.31</b>                                   | <b>19.31</b>      | <b>405000</b>                          | <b>19.07</b>    |
| <b>2</b>      | <b>FOREIGN</b>                                                                          |                     |                   |                             |                                                |                   |                                        |                 |
| a             | Non Resident Individuals / Foreign Ind                                                  | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| b             | Bodies Corporate                                                                        | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| c             | Institutions                                                                            | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| d             | Any Others                                                                              | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
|               | <b>Sub Total A (2)</b>                                                                  | <b>-</b>            | <b>-</b>          | <b>-</b>                    | <b>-</b>                                       | <b>-</b>          | <b>-</b>                               | <b>-</b>        |
|               | <b>Total Share Holding of Promoter Group</b>                                            | <b>4</b>            | <b>2124059</b>    | <b>1544011</b>              | <b>19.31</b>                                   | <b>19.31</b>      | <b>405000</b>                          | <b>19.07</b>    |
| <b>B)</b>     | <b>PUBLIC SHAREHOLDING INSTITUTIONS</b>                                                 |                     |                   |                             |                                                |                   |                                        |                 |
| 1             | <b>INSTITUTIONS</b>                                                                     |                     |                   |                             |                                                |                   |                                        |                 |
| a             | Mutual Funds / UTI                                                                      | 6                   | 15400             | -                           | 0.14                                           | 0.14              | -                                      | -               |
| b             | Financial Institutions / Banks                                                          | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| c             | Central Govt. / State Govt.                                                             | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| d             | Venture Capital Funds                                                                   | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| e             | Insurance Companies                                                                     | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| f             | Foreign Institutional Investors                                                         | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| g             | foreign venture Capital Investors                                                       | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| h             | Any other                                                                               | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| h1            | NRI Banks                                                                               | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
|               | <b>Sub Total B (1)</b>                                                                  | <b>6</b>            | <b>15400</b>      | <b>0</b>                    | <b>0.14</b>                                    | <b>0.14</b>       | <b>0</b>                               | <b>0.00</b>     |
| 2             | <b>NON INSTITUTIONS</b>                                                                 |                     |                   |                             |                                                |                   |                                        |                 |
| a             | Bodies Corporate                                                                        | 208                 | 3903085           | 3333810                     | 35.48                                          | 35.48             | -                                      | -               |
| b1            | Individuals Shareholders holding normal Share Capital up to Rs.1 lacs                   | 7439                | 3674520           | 2810950                     | 33.40                                          | 33.40             | -                                      | -               |
| b2            | Individuals Shareholders holding normal Share Capital in excess of Rs.1 lacs            | 46                  | 1044878           | 848398                      | 9.50                                           | 9.50              | -                                      | -               |
| c             | Any other                                                                               | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
| c1            | clearing member                                                                         | 32                  | 18108             | 18108                       | 0.17                                           | 0.17              | -                                      | -               |
| c2            | NRI                                                                                     | 53                  | 219950            | 219950                      | 2.00                                           | 2.00              | -                                      | -               |
| c3            | OBC's                                                                                   | -                   | -                 | -                           | -                                              | -                 | -                                      | -               |
|               | <b>Sub Total B (2)</b>                                                                  | <b>7778</b>         | <b>8860541</b>    | <b>7231216</b>              | <b>80.55</b>                                   | <b>80.55</b>      | <b>0</b>                               | <b>0</b>        |
|               | <b>Total Public Share Holding B (1) + B (2)</b>                                         | <b>7784</b>         | <b>8875941</b>    | <b>7231216</b>              | <b>80.69</b>                                   | <b>80.69</b>      | <b>0</b>                               | <b>0</b>        |
|               | <b>Total (A + B)</b>                                                                    | <b>7788</b>         | <b>11000000</b>   | <b>8775227</b>              | <b>100.00</b>                                  | <b>100.00</b>     | <b>405000</b>                          | <b>3.68</b>     |
| <b>C)</b>     | <b>SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</b> |                     |                   |                             |                                                |                   |                                        |                 |
|               | <b>GRAND TOTAL ( A+B+C )</b>                                                            | <b>7788</b>         | <b>11000000</b>   | <b>8775227</b>              | <b>100.00</b>                                  | <b>100.00</b>     | <b>405000</b>                          | <b>3.68</b>     |

**RAMA PULP AND PAPERS LIMITED**

**Details of the Shareholdings of Promoters and Promoters Group as on 31.03.2011**

| S.no | Name                                  | holding<br>no. of shares | % holding | Shares Pledged or otherwise |        |
|------|---------------------------------------|--------------------------|-----------|-----------------------------|--------|
|      |                                       |                          |           | encumbered                  |        |
|      |                                       |                          |           | No. of shares               | As a % |
| 1    | Jeevan Investment & Finance Pvt. Ltd. | 105,898                  | 0.96      | 0.00                        | 0      |
| 2    | Akash Farms Pvt. Ltd.                 | 1,875,450                | 17.05     | 405,000                     | 19.07  |
| 3    | Jeevan Farms Pvt. Ltd.                | 33,500                   | 0.30      | 0.00                        | 0      |
| 4    | Prabha Farms Pvt. Ltd.                | 109,211                  | 0.99      | 0                           | 0.00   |
|      |                                       |                          |           |                             |        |
|      |                                       | 2,124,059                | 19.31     | 405,000                     | 19.07  |

**Details of the Shareholdings of Public Category more than 1% as on 31.03.2011**

| S.no | Name                           | holding<br>no. of shares | % holding | Shares Pledged or otherwise |        |
|------|--------------------------------|--------------------------|-----------|-----------------------------|--------|
|      |                                |                          |           | encumbered                  |        |
|      |                                |                          |           | No. of shares               | As a % |
| 1    | Mansukhlal Amritlal Sanghrajka | 200,175                  | 1.82      | 0.00                        | 0      |
| 2    | Ritman Concrete Pvt. Ltd       | 316,516                  | 2.88      | 0.00                        | 0      |
| 3    | Tapovan Farms Pvt. Ltd         | 1,625,000                | 14.77     | 0.00                        | 0      |
| 4    | Mayo Farms Pvt. Ltd            | 1,625,000                | 14.77     | 0.00                        | 0      |
|      |                                |                          |           |                             |        |
|      |                                | 3,766,691                |           |                             |        |

**Details of the Shareholdings showing locked-in shares as on 31.03.2011**

| S.no | Name                   | holding<br>no. of shares | % holding | Shares Pledged or otherwise |        |
|------|------------------------|--------------------------|-----------|-----------------------------|--------|
|      |                        |                          |           | encumbered                  |        |
|      |                        |                          |           | No. of shares               | As a % |
| 1    | Tapovan Farms Pvt. Ltd | 1,125,000                | 10.23     | 0.00                        | 0      |
| 2    | Mayo Farms Pvt. Ltd    | 1,125,000                | 10.23     | 0.00                        | 0      |
|      |                        | 2,250,000                |           |                             |        |